

# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

20 October 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over New Hope Corporation Limited ("NHC")

### Special Dividend

On 19 September 2023, NHC announced a fully franked ordinary dividend of AUD 0.21 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.09 ("**Special Dividend**") with an ex-dividend date of 23 October 2023 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over NHC ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

#### Instalment MINIs

NHCJOA  
NHCJOB  
NHCJOC

#### MINIs

NHCKOA  
NHCKOB  
NHCKOP  
NHCKOQ  
NHCKOR

### NHC Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted NHC Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
NHCJOA	\$2.5038	\$2.8700	\$2.4156	\$2.7800
NHCJOB	\$1.7317	\$1.9900	\$1.6429	\$1.9000
NHCJOC	\$3.0928	\$3.5400	\$3.0050	\$3.4500

The changes will take effect on 23 October 2023.

#### NHC MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted NHC MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
NHCKOA	\$3.3062	\$3.7900	\$3.0086	\$3.4900
NHCKOB	\$3.5606	\$4.0700	\$3.2631	\$3.7700
NHCKOP	\$9.0036	\$7.6500	\$8.7037	\$7.3500
NHCKOQ	\$10.0039	\$8.5000	\$9.7041	\$8.2000
NHCKOR	\$8.4739	\$7.2000	\$8.1740	\$6.9000

The changes will take effect on 23 October 2023.

#### What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



**Brendan Wills**  
Director