



Announcement Summary

Entity name

YELLOW BRICK ROAD HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
YBR	ORDINARY FULLY PAID	3,529,079	23/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

YELLOW BRICK ROAD HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

119436083

### 1.3 ASX issuer code

YBR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/10/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Sep-2023 09:06	New - Proposed issue of securities - YBR	An offer of +securities under a +securities purchase plan

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

YBR : ORDINARY FULLY PAID

**Issue date**

23/10/2023

#### Issue details

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**Number of +securities to be quoted**

3,529,079

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.05500000

**Any other information the entity wishes to provide about the +securities to be quoted**

The securities have been issued and allocated on 20 October 2023. The issue date should be changed to 20 October 2023.



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
YBR : ORDINARY FULLY PAID	329,910,529

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
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