

20 October 2023

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

RESULTS OF THE YBR SHARE PURCHASE PLAN

Yellow Brick Road Holdings Limited (ASX: YBR) (**YBR** or the **Company**) is pleased to announce the results of the Company's Share Purchase Plan (**SPP**) which closed at 5.00 pm (Sydney time) on Monday 16 October 2023.

The Company has received applications totalling A\$194,100 from eligible shareholders to subscribe for 3,529,079 new shares at A\$0.055 per share.

The Company will allot the shares and dispatch holding statements in relation to the SPP on Friday 20 October 2023.

This announcement has been authorised for ASX release by the YBR Board of Directors.

Yours faithfully
Yellow Brick Road Holdings Limited



Stephen McKenzie
Company Secretary, Group Executive and CFO