

MARKET RELEASE**EDEN LASER CLINICS SETTLEMENT**

Adelaide, South Australia: 23 October 2023: SILK Laser Australia Limited (ASX:SLA) (**SILK**) refers to the disclosure included in its Appendix 4E and audited financial report for the year ended 30 June 2023 released to the ASX on 30 August 2023 as to the legal dispute relating to the total amount payable for the acquisition of Eden Laser Clinics (**Eden Dispute**).

SILK and the vendor of Eden Laser Clinics have agreed to settle the Eden Dispute. The terms of the settlement provide for a cash payment to the vendor of Eden Laser Clinics by a wholly-owned subsidiary of SILK (**Settlement Payment**). The amount of the Settlement Payment is confidential and is not considered by SILK to be material or to have a material impact on SILK's financial position.

—ENDS—

This announcement has been authorised for release by the Board of Directors of SILK Laser Australia Limited.

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About SILK Laser

Founded in 2009, SILK is one of Australia's largest specialist clinic networks, offering a range of non-surgical aesthetic products and services. SILK's five core offerings comprise laser hair removal, cosmetic injectables, skin treatments, body contouring and skincare products.
Visit: www.silkclaser.com.au/investors.