

23 October 2023

The Listing Manager  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

**Share Purchase Plan - Notice Given Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547**

Advance Metals Limited ('Advance') gives notice under paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 that:

1. Advance will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
2. This notice is provided in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. As at the date of this notice, Advance has complied with the provisions of Chapter 2M of the Act as they apply to Advance and section 674 of the Act: and
4. As at the date of this notice there is no information that is excluded information (as that term is used in sections 708A (7) and (8) of the Act) in relation to Advance.

This announcement has been authorised for release by the Board of the Company.

Yours faithfully  
Advance Metals Limited



W J Kernaghan  
Company Secretary