

AGUIA

25 October 2023

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

EXTENSION OF NON-RENOUNCEABLE ENTITLEMENT OFFER

Agua Resources Limited (ASX: AGR), would like to advise it is extending the closing date of the acceptance of applications for its 1 for 4 pro rata non-renounceable entitlement offer announced on 4 October 2023 (Entitlement Offer).

The closing date for the Entitlement Offer is now 7:00pm (AEDT), Monday 6 November 2023.

The revised timetable for the remaining dates is set out below:

Last date to extend the Entitlement Offer	Wednesday 1 November 2023 (Before Noon)
Entitlement Offer closes 7.00pm (AEDT)	Monday 6 November 2023
Issue of New Shares under Entitlement Offer and lodgement of Appendix 2A with ASX	Monday 13 November 2023 (Before Noon)
Trading of New Shares issued under the Entitlement Offer on a normal basis	Tuesday 14 November 2023

Please note that this timetable is indicative only. Agua Resources Limited reserves the right to amend this timetable at any time, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules. If you have any questions in relation to the Entitlement Offer, please contact Rebecca Wardrop, Company Secretary on +61 404 424 194 at any time between 8.30am to 5.00pm (AEST), Monday to Friday, during the Entitlement Offer period.

AUTHORISED FOR ISSUE TO ASX BY THE CHAIRMAN OF AGUIA RESOURCES LIMITED

For further information, please contact:

Agua Resources Limited (ABN: 94 128 256 888) Investor Relations
Level 12, 680 George Street, Sydney NSW 2000 Australia
E: investor.relations@aguiaresources.com.au
P: +61 (0) 419 960 560

About Agua:

Agua Resources Limited ("Agua") is an ASX-listed multi-commodity company (AGR:ASX) with pre-production phosphate and metallic copper projects located in Rio Grande do Sul, the southernmost state of Brazil. Agua has an established and highly experienced in-country team based in Porto Alegre, the capital of Rio Grande do Sul. Agua is committed to advancing its existing projects into production whilst pursuing other opportunities within the sector.