

Market Announcement

25 October 2023

Resources & Energy Group Limited (ASX: REZ) – Trading Halt

Description

The securities of Resources & Energy Group Limited ('REZ') will be placed in trading halt at the request of REZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 October 2023 or when the announcement is released to the market.

Issued by

Angel He

Senior Adviser, Listings Compliance

25 October 2023

Ms Angel He
ASX Listing Advisor
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Ms He

Request for trading halt: Resources & Energy Group Limited (ASX: REZ)

Resources & Energy Group Limited (ASX:REZ) requests that a trading halt (Trading Halt) be applied to its ordinary shares in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading on Wednesday, 25 October 2023.

In accordance with ASX Listing Rule 17.1, REZ provides the following information:

1. The trading halt is requested pending an announcement by REZ to the market in connection with a capital raising;
2. REZ requests a trading halt until opening of trading on Friday 27 October 2023 unless, before that time, REZ makes an announcement to the market in relation to the capital raising or requests that the trading halt be lifted; and
3. REZ is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Authorised for release by the Board.



Warren Kember
Company Secretary

Investor enquiries:

J. Daniel Moore
Chief Executive Officer
E: jdmoore@rezgroup.com.au