

# Market Announcement

26 October 2023

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## Income Asset Management Group Limited (ASX: IAM) – Trading Halt

### Description

The securities of Income Asset Management Group Limited ('IAM') will be placed in trading halt at the request of IAM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 October 2023 or when the announcement is released to the market.

### Issued by

**Elvis Onyura**

Principal Adviser, Listings Compliance



26 October 2023

**Mr Elvis Onyura**  
**Adviser, Listings Compliance (Sydney)**  
**ASX Limited**  
**20 Bridge Street**  
**Sydney**  
**NSW 2000**

**Via e-mail**

**Cc:** [tradinghaltssydney@asx.com.au](mailto:tradinghaltssydney@asx.com.au)

Dear Elvis

**Income Asset Management Group Limited (ASX: IAM) – Request for Trading Halt**

Pursuant to Listing Rule 17.1, Income Asset Management Group Limited (ACN 010 653 862) (**IAM** or **Company**) requests that a trading halt be implemented for its ordinary shares from the commencement of trading today, 26 October 2023.

For the purposes of Listing Rule 17.1, IAM provides the following information:

- a. A trading halt is requested in connection with a capital raising by way of placement (**Placement**). Funds raised through the Placement will be utilised to rebalance the impact of several debt capital market deals moving into the second quarter of FY24 and to allow further balance sheet use for secondary trading, given current demand and the ability to grow revenue in this area.
- b. The Company requests that the trading halt remain in place until the earlier of:  
(1) IAM releasing an announcement about the completion of the Placement; and  
(2) the commencement of trading on 30 October 2023.

The Company is not aware of any reason why the trading halt should not be granted.

This request has been approved for submission by the Company's Board of Directors.  
Should you require any further information, please do not hesitate to contact me.

Yours sincerely

*V Chidrawi*

**Vanessa Chidrawi**  
**Company Secretary**

Income Asset Management Group Limited ACN 010 653 862  
IAM Capital Markets Limited ACN 111 273 048 | AFSL 283119;  
IAM Cash Markets Pty Ltd ACN 164 806 357 corporate authorised representative (no. 001295506) of  
AFSL 283119;  
Trustees Australia Limited ABN 63 010 579 058 | AFSL 260038; and,  
IAM Funds Pty Ltd ACN 643 600 088 corporate authorised representative of AFSL 260038