

26 October 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

CITIFIRST MINIs – Stop Loss Level Event

The terms of issue of the CitiFirst Mini Series listed below issued by Citigroup Global Markets Australia Pty Limited ("Citigroup") provide that a Stop Loss Trigger Event occurs if the Underlying Parcel Price at any time trades:

- At or below the Stop Loss Trigger Level for a MINI Long; or
- At or above the Stop Loss Trigger Level for a MINI Short,

The CitiFirst MINIs in that series will initially be suspended from trading, and eventually terminated. The CitiFirst MINI series shown in the following table have been suspended today as a result:

MINI (ASX Code)	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel
MP1KOC	MEGAPORT LTD	8.6277	1	9.8700
XJOQOA	S&P ASX 200 Futures Contract (Dec-2023)	6444.8790	0.01	6810.0000
LLCKOG	LENDLEASE GROUP	5.4028	1	6.1700
GEMJOB	G8 EDUCATION LTD	0.8437	1	0.9600
IREKOB	IRESS LTD	4.4149	1	5.0500
CSLKOE	CSL LTD	202.7761	1	232.7000
NDXKOI	Nasdaq-100 e-MINI Futures (Dec-2023)	13681.4183	0.01	14321.0000

Holders should note that under the Terms of Issue of the CitiFirst MINIs, the Issuer will display a bid at the level of the Cash Amount (as described in the Terms of Issue). This bid will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close). During that temporary resumption of trading, the holders of the CitiFirst MINI can sell their CitiFirst MINI to Citi on the ASX at the Stop Loss Amount.

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

Should you have any enquiries contact your Advisor or CitiFirst on 1300 30 70 70.

For and on behalf of,

Citigroup Global Markets Australia Pty Limited