

ASX CODE: MKL

## CAPITAL STRUCTURE

Share Price (24/10/23) \$0.011

Shares on Issue (m) 457.7m

Market Cap \$5.04m

## MAJOR SHAREHOLDERS

Gamestar Studios 32.0%

Phil Mayes 14.5%

## BOARD &amp; MANAGEMENT

**Michelle Guthrie***Chair***Ian Hogg***Non-Executive Director***David Butorac***Non-Executive Director***Simon Rabbitt***Interim Chief Executive Officer***Kaitlin Smith***Company Secretary*

## CONTACT

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Australia

ACN: 627 145 260

## Cleansing Notice

Mighty Kingdom Limited ("**Mighty Kingdom**" or "**the Company**") wishes to advise the issue of 76,000,000 fully paid ordinary shares in the capital of the Company at an issue price of \$0.01 per share. The shares were issued to Sophisticated and Professional investors via a placement as announced on 17 October 2023.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This release is approved by the Board of Mighty Kingdom Limited.

### For further information, please contact

**Simon Rabbitt**

Interim Chief Executive Officer

Mighty Kingdom Limited

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Director

Cerberus Advisory

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### ABOUT MIGHTY KINGDOM LIMITED

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A team of experienced developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.