Form604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Sunland Group Limited (SDG.ASX)

ACN/ARSN 063 429 532

1. Details of substantial holder(1)

Name <u>Harvest Lane Asset Management and its associated entities</u>

ACN/ARSN (if applicable) 158 314 697

There was a change in the interests of the

substantial holder on 24/10/2023

The previous notice was given to the company on <u>11/09/2023</u>

The previous notice was dated <u>07/09/2023</u>

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities(4) | Previous | notice | Present notice | | |
|------------------------|----------------|------------------|----------------|-----------------|--|
| | Person's votes | Voting power (5) | Person's votes | Voting power(5) | |
| Ordinary Shares | 13,181,409 | 9.63% | 10,000,000 | 7.30%* | |

^{*}Based on 136,909,515 shares on issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holderwas last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------------------|---|-------------------------|---|--|----------------------------|
| Please refer to Annexure A | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|---------------------------------------|--|------------------------------------|--------------------------------------|----------------|
| Harvest Lane Asset Management Pty Ltd | National Australia Bank Ltd | National Australia Bank Ltd | Beneficial Owner | 9,414,033 | 9,414,033 |
| Harvest Lane Asset Management Pty Ltd | National Australia Bank Ltd | National Australia Bank Ltd | Beneficial Owner | 585,967 | 585,967 |
| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association | |
|-----------------------------------|-----------------------|--|
| N/A | N/A | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------|--|
| Mr. Luke Cummings | Suite 1.03, Level 1, 139 Macquarie St, Sydney NSW 2000 |

Signature

print name Luke Cummings capacity Director

sign here date <u>26/10/2023</u>

ANNEXURE A

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|--------------------------|--|----------------------|---|---|----------------------------|
| 08/09/2023 05/10/2023 | Harvest Lane Asset Management Pty Ltd | BUY | \$0.9375-0.945 per share | 460,000 | 460,000 |
| 11/09/2023 24/10/2023 | Harvest Lane Asset Management Pty Ltd | SELL | \$0.06-0.965 per share | 3,641,409 | 3,641,409 |