

27 October 2023

Market Announcements Office  
ASX Limited

**TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW**

**Notice of closure of Betashares British Pound ETF (ASX: POU) & Betashares Euro ETF (ASX: EEU)  
(each a 'Fund', together 'Funds')**

Betashares Capital Limited (**Betashares**), the responsible entity, gives notice of the upcoming closure of each Fund.

Betashares has applied to the ASX for the trading status of each Fund to be revoked and the ASX has approved this application.

The last day units in the Funds will trade on the ASX will be 7 December 2023 (**Last Trading Day**). Upon the close of trading on the Last Trading Day, units in each Fund will be suspended and removed from trading. At the end of the Last Trading Day, the closure process for each Fund will commence in accordance with their constitutions and the Corporations Act.

**Why are the Funds being delisted and closed?**

The Funds were launched in 2011, and a comprehensive review process by Betashares has determined that the Funds have not achieved sufficient scale to justify their continuation.

**Options for investors**

Investors in each Fund have two options:

1. Sell their units on the ASX before close of trading on the Last Trading Day via their broker in the normal manner. Authorised Participants may redeem units until the Last Trading Day; or
2. Continue to hold their units, participate in the relevant Fund's winding up, and receive a final distribution payment that represents a final distribution of income (if any), as well as their proportionate share of the net proceeds from realising the assets of the Fund. This payment will be made to each investor's nominated bank account for distributions. It is important to note that investors who hold their units and participate in the Fund's winding up will be subject to market movements until the Fund's assets have been realised (refer to the indicative timetable for further details).

The information in this notice does not take into account the objectives, financial situation or needs of any particular investor. Investors should seek independent professional advice to ensure that they understand the implications, including the tax implications, costs and risks of each choice.

**Fund closure process**

Each Fund's constitution permits Betashares to determine the date of termination of the Fund in a notice given to investors. Each Fund will then be wound up in accordance with the provisions of the constitution and the Corporations Act.

This means that the assets of each Fund will be realised and the net proceeds, after deduction of actual or anticipated expenses, will be distributed to investors in proportion to their unitholdings as at the Record Date (see indicative timetable below for further details).

Betashares will bear the expenses associated with winding up each Fund, other than any transaction costs and taxes associated with disposal of the Funds' assets.

## Indicative timetable

The following dates are indicative only and are subject to change.

Event	Indicative Date
Notice of termination and closure via ASX announcement and letter sent to investors.	27 October 2023
The last date on which units in each Fund may be traded on the ASX, or redeemed (in the case of an Authorised Participant) ( <b>Last Trading Day</b> ).	7 December 2023
The date on which the closure process of each Fund will commence. Each Fund's assets will start to be liquidated upon the close of trading on the ASX and consequently each Fund will no longer provide its pre-existing investment exposure.	7 December 2023
The date final trades on the ASX will settle. Unitholders, following the settlement time on this date ( <b>Record Date</b> ), will participate in the closure process of the relevant Fund.	11 December 2023
<p>The date by which Betashares will pay the final distribution amount to each unitholder as at the Record Date.</p> <p>The final payment will comprise a final distribution of income (if any) to each unitholder, as well as their proportionate share of the net proceeds following realisation of the relevant Fund's assets.</p> <p>This payment will be made to each unitholder's nominated bank account for distributions.</p> <p><b>Important: to update or confirm bank account details, please contact Link Market Services Limited (the Registrar for each Fund) on 1300 202 738 or via their website - <a href="http://www.linkmarketservices.com.au">www.linkmarketservices.com.au</a>.</b></p>	By 29 December 2023
The date by which former unitholders will receive their annual tax statement (AMMA Statement) containing details of their payment, to assist with completing their tax returns.	By 31 July 2024

## Further information

If you require any further information relating to this notice, please contact:

- Link Market Services Limited on 1300 202 738 between 8:30am and 5:30 pm (Sydney time) Monday to Friday, or via email at [betashares@linkmarketservices.com.au](mailto:betashares@linkmarketservices.com.au); or
- Betashares Client Services on 1300 487 577 between 8:30am and 5:30 pm (Sydney time) Monday to Friday, or via email at [info@betashares.com.au](mailto:info@betashares.com.au).

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**IMPORTANT INFORMATION:** This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the issuer of the Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Betashares funds. For a copy of the PDS and more information about Betashares funds go to [www.Betashares.com.au](http://www.Betashares.com.au) or call 1300 487 577. You may also wish to consider the relevant Target Market Determination, which sets out the class of consumers that comprise the target market for the Betashares Fund and is available at [www.Betashares.com.au/target-market-determinations](http://www.Betashares.com.au/target-market-determinations).