



Announcement Summary

Name of entity

AMP LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

27/10/2023

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

AMP : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Total number of +securities bought back

224,190,845

Total consideration paid or payable for the securities

AUD 254,981,928.41000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

49079354519

1.3 ASX issuer code

AMP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

31/3/2023

1.4d Date of previous announcement to this update

26/10/2023

1.5 Date of this announcement

27/10/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

AMP : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

2,965,271,749

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Barrenjoey Markets Pty Limited (ABN 66 636 976 059)

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

3/4/2023

3C.3 Proposed buy-back end date

29/12/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

At its AGM on 31 March 2023 AMP shareholders approved the buy-back of up to 500 million shares on-market. AMP intends to buy-back up to \$255m of its fully paid ordinary shares under the current on-market buy-back. Dividends paid to shareholders on 3 April and 29 September account for other amounts of capital returned since the announcement for a buy-back of up to \$325m was released. Updates for other capital return plans were disclosed with the half year results on 10 August.



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

224,190,845

5.2 Total consideration paid or payable for the securities

AUD 254,981,928.41000

5.3 Highest price paid

AUD 1.30500000

5.4 Date highest price was paid

15/9/2023

5.5 Lowest price paid

AUD 1.03000000

5.6 Date lowest price was paid

25/5/2023