



# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

26 October 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over Newcrest Mining Limited ("NCM")

### Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in NCM. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of NCM shares on the ASX as set out in the ASX announcement on 26 October 2023. As per the ASX announcement, NCM will have their shares suspended from trading at the close of trading on 26 October 2023 as the Scheme for the acquisition of all the issued shares in NCM by Newmont Overseas Holdings Pty Ltd, a wholly owned indirect subsidiary of Newmont Corporation, has been approved by the Federal Court of Australia.

### MINIs

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Thursday 26 October 2023.

Holders of the Citi NCM MINIs will receive fair value based on the closing price of NCM on 26 October 2023, which is \$23.35. The details are as follows:

ASX Code	Final Strike	Maturity Value
NCMKOB	\$16.6387	\$6.71
NCMKOD	\$17.7933	\$5.55
NCMKOH	\$7.3043	\$16.04
NCMKOL	\$14.2972	\$9.05

### Instalment MINIs

Pursuant to Section 4.9 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Thursday 26 October 2023.

Holders of the Citi NCM Instalment MINIs will receive intrinsic value based on the closing price of NCM on 26 October 2023, which is \$23.35. The details are as follows:

ASX Code	Final Instalment	Maturity Value
NCMJOB	\$7.5621	\$15.78
NCMJOC	\$15.0033	\$8.34
NCMJOD	\$12.9289	\$10.42

### Instalments

Pursuant to Section 4.8 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Thursday 26 October 2023.

Holders of the Citi NCM Instalments will receive fair value based on the closing price of NCM on 26 October 2023, which is \$23.35. The details are as follows:

ASX Code	Final Instalment	Maturity Value
NCMIOB	\$6.9583	\$16.43

### Self Funding Instalments

Pursuant to Section 4.8 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Thursday 26 October 2023.

Holders of the Citi NCM Instalments will receive fair value based on the closing price of NCM on 26 October 2023, which is \$23.35. The details are as follows:

ASX Code	Final Instalment	Maturity Value
NCMSOA	\$15.6655	\$10.19
NCMSOD	\$16.7623	\$11.58

### Cancellation

Given the suspension of trading of shares in NCM from the close of trading on 26 October 2023, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs  
NCMKOA  
NCMKOC

NCMKOF  
NCMKOJ  
NCMKOP  
NCMKOQ  
NCMKOR  
NCMKOU  
NCMKOV  
NCMKOW  
NCMKOX  
NCMMOP

MINIs  
NCMJOA

Instalments  
NCMIOC

Self Funding Instalments  
NCMSOB  
NCMSOC  
NCMSOE

Please refer to [citiwarrants.com.au](http://citiwarrants.com.au) for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



Brendan Wills  
Director  
Citigroup Global Markets Australia Pty Ltd