

Market Announcement

27 October 2023

Resources & Energy Group Limited (ASX: REZ) – Suspension from Quotation

Description

The securities of Resources & Energy Group Limited ('REZ') will be suspended from quotation immediately under Listing Rule 17.2, at the request of REZ, pending the release of an announcement regarding a capital raising.

Issued by

Angel He

Senior Adviser, Listings Compliance



27 October 2023

Ms Angel He ASX Listing Advisor Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Angel

Request for trading halt: Resources & Energy Group Limited (ASX: REZ)

Resources & Energy Group Limited (**ASX:REZ**) requests, pursuant to ASX Listing Rule 17.2, a voluntary suspension of the Company's ordinary shares from the commencement of trading on Friday, 27 October 2023 pending the release of an announcement in relation to a capital raising.

REZ requests the suspension that the voluntary suspension remains in place until REZ makes an announcement to the market in relation to the capital raising or prior to the commencement of trading on Wednesday, 1 November 2023.

REZ is not aware of any reason why the voluntary suspension should not be granted.

Please contact me if you require any further information.

Authorised for release by the Board.

Warren Kember Company Secretary

Investor enquiries:

J. Daniel Moore Chief Executive Officer

E: jdmoore@rezgroup.com.au