

30 October 2023

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by ReNu Energy Limited (**ASX: RNE**) (**ReNu Energy**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 24 October 2023, ReNu Energy issued 3,986,957 fully paid ordinary shares (**New Shares**) in accordance with the terms of its Investment Agreement with Towards Net Zero, LLC, which was announced to the market on 23 October 2023.

ReNu Energy advises that:

- 1 The New Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, ReNu Energy has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to ReNu Energy; and
 - (b) section 674 and 674A of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This notice has been authorised for release to the ASX by the CEO and Company Secretary. For more information please contact:

Greg Watson
Chief Executive Officer
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