

30 October 2023

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

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## Regal Partners Response to Media Speculation

Regal Partners Limited (ASX:RPL) ("Regal") notes the recent media speculation regarding a potential acquisition by Regal of PM Capital.

Regal confirms that it is having discussions with PM Capital in relation to a potential transaction. These discussions are significantly progressed, however they remain incomplete and no agreement has been reached as at the date and time of this announcement.

There is no guarantee that, following any such discussions, a transaction will be agreed.

Regal will continue to update shareholders as required under its continuous disclosure obligations.

Regal has appointed Allens as its legal advisers.

### Authorised for release by:

**Ian Cameron, Company Secretary**

### CONTACT INFORMATION:

For investor queries:

**Ingrid Groer, CFA**  
Head of Corporate Affairs  
Regal Partners Limited  
Phone: 1800 571 917 (inside Australia)  
+61 2 8197 4350 (outside Australia)  
Email: [investorrelations@regalpartners.com](mailto:investorrelations@regalpartners.com)

For media queries:

**James Strong**  
Citadel-MAGNUS  
Phone: +61 (0)448 881 174  
Email: [jstrong@citadelmagnus.com](mailto:jstrong@citadelmagnus.com)



## ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with approximately \$5.8 billion<sup>1</sup> in funds under management.

Formed on 3 June 2022 following the merger of VGI Partners and Regal Funds Management, the group manages a broad range of investment strategies covering long/short equities, private markets, real and natural assets and capital solutions on behalf of institutions, family offices, charitable groups and private investors.

The group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 110 employees, including over 50 investment professionals, located in offices across Sydney, Victoria, Singapore, Hong Kong and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies in Australia and Asia.

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<sup>1</sup> Unaudited Management Estimate as at 31 July 2023. Funds under management for the group (including 100% of Kilter Rural and Attunga Capital) includes non-fee earning funds.