



ASX RELEASE (30 OCTOBER 2023)

## Cleansing Statement

R3D Resources Limited (ASX: **R3D**) (the **Company**), advises that it has issued 2,500,000 Fully Paid Ordinary Shares (the **Shares**) without disclosure to the recipients under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Corporations Act**) on 23 October 2023.

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- (a) The Company has issued the Shares without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of:
  - a. Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
- (c) as at the date of this notice (other than as noted below) there is no information
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
    - ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Excluded Information

The Company provides the following information:

- Copper Sulphate production at Tartana has successfully commenced, and the Company expects to provide a further update on production in the morning of 31 October 2023;
- The Company expects to release a Quarterly Activities Report and Appendix 5B (the **Quarterly Report**) on 31 October 2023 however at this time the Quarterly Report is still being prepared and finalised by the Company;
- The Company expects that the Quarterly Report will include commentary on the potential for the Company to conduct a capital raising to support the Tartana Copper Sulphate production ramp up and for other general working capital purposes. However, at this time the Company is not in position to provide any further details on such capital raising activities and has no definitive plans.

This announcement has been approved by the Disclosure Committee of R3D Resources Limited.

Further Information:

**Stephen Bartrop**

Managing Director

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