



## Announcement Summary

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**Entity name**

NEXT SCIENCE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 31, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NXS	ORDINARY FULLY PAID	200,000	01/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEXT SCIENCE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

622382549

### 1.3 ASX issuer code

NXS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

31/10/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
31-Aug-2023 09:55	New - Proposed issue of securities - NXS	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NXS : ORDINARY FULLY PAID

**Issue date**

1/11/2023

Issue details

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**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

USD - US Dollar

USD 0.27220000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shareholders approved the issue of the shares to IV Hall at the General Meeting held on 25 October 2023.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NXS : ORDINARY FULLY PAID	266,044,079

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NXSAN : CONVERTIBLE NOTES	10,000,000
NXSAF : OPTION EXPIRING 17-DEC-2023 RESTRICTED	1,820,000
NXSAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,058,333
NXSAJ : PERFORMANCE RIGHTS	2,629,928