

ASX ANNOUNCEMENT

1 November 2023



Resources & Energy Group Limited (ASX: REZ) (**REZ** or the **Company**), advises it is currently undertaking a capital raising process. REZ previously requested, pursuant to ASX Listing Rule 17.2, a voluntary suspension of the Company's ordinary shares from the commencement of trading on Friday, 27 October 2023 until Wednesday 1 November 2023 while the capital raising was conducted.

REZ now expects that it will be able to announce to ASX the results of the capital raising prior to the opening of trading on Friday 3 November 2023.

-Ends-

Released with the authority of the board.

For further information on the Company and our projects, please visit: rezgroup.com.au

CONTACT

J. Daniel Moore

Chief Executive Officer

communications@rezgroup.com.au

+61 2 9227 8900

Mark Flynn

Investor Relations

mflynn@rezgroup.com

+61 416 068 733

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