

ASX ANNOUNCEMENT  
ASX: (NXS)

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

## Next Science Limited (ASX Code: NXS)

### Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

1 November 2023

In accordance with section 708A(6) of the Corporations Act 2001 (Cth) (**Act**), this notice is given by Next Science Limited ACN 622 382 549 (**Next Science**) under section 708A(5)(e) of the Act.

Next Science has today issued 25,851,024 fully paid ordinary shares in the Company (**Shares**). The Shares comprise the following:

- 24,673,842 shares issued to Walker Group Holdings Pty Limited (**Walker Group**) at an issue price of A\$0.42 per share;
- 524,801 shares to Aileen Stockburger at an issue price of A\$0.42 per share;
- 309,524 shares issued to Grant Hummel at an issue price of A\$0.42 per share;
- 200,000 shares issued to I.V. Hall at an issue price of US\$0.2722 per share; and
- 142,857 shares issued to a consultant in lieu of fees at an issue price of A\$0.42 per share.

The issue of the shares to Walker Group, Ms Stockburger, Mr Hall and Mr Hummel was approved by shareholders at the General Meeting held on 25 October 2023.

Next Science confirms that it has issued the Shares without disclosure to investors under Part 6D.2 of the Act.

Next Science confirms that as at the date of this notice:

- (a) it has complied with the provisions of Chapter 2M of the Act; and
- (b) it has complied with section 674 and 674A of the Act; and
- (c) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Approved and authorised for release by the Managing Director and CEO.