

Announcement Summary

Entity name

MONEYME LIMITED

Date of this announcement

Wednesday November 01, 2023

The +securities the subject of this notification are:

C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MME	ORDINARY FULLY PAID	175,938	31/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MONEYME LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN Registration number 29636747414

1.3 ASX issuer code MME

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

1/11/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

Securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

The right of the holder of the options satisfied by: ☑ A transfer of existing +securities	or other +convertible securities to re	eceive the +underlying securities is being
The underlying securities being receing receing receing for the securities being receing the security of the	ived by the holder are:	
Existing +securities converting into a	an existing class	
FROM (Existing Class) ASX +Security code and description		
MMEAA : PERFORMANCE RIGHTS		
TO (Existing Class) ASX +Security code and description		
MME : ORDINARY FULLY PAID		
Please state the number of options that were exercised or other +convertible securities that were	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
converted	26/10/2023	31/10/2023
175,938		
Is this all of the options or other +cor ເ∕r No	nvertible securities on issue of that ty	/pe?

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

🕑 Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Susan Wynne	Pacific Custodians Pty Ltd	60,000
Peter Coad	Pacific Custodians Pty Ltd	100,000

Date the +securities the subject of this notification were issued/transferred

31/10/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

The securities transferred on exercise of the performance rights were transferred on dates from 26 October 2023 to 31 October 2023 corresponding to the dates of exercise. The performance rights exercised by Susan Wynne and Peter Coad were exercised on 26 October and 31 October respectively, with the transfers of shares referred to above occurring on those same dates.

Issue details

Number of +securities 175,938



Part 4 - +Securities on issue

 Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

 ASX +security code and description

 MME : ORDINARY FULLY PAID

 800,078,476

 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description +securities on issue
MMEAA : PERFORMANCE RIGHTS 5,656,212
MMEAC : OPTION EXPIRING 01-DEC-2021 EX 82C 818,686

Notification of Issue, Conversion or Payment up of Unquoted 6/6