

GQG Partners

ASX Announcement

2 November 2023

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

GQG PARTNERS INC. PROVIDES UPDATE REGARDING ITS PARTICIPATION IN PACIFIC CURRENT GROUP LIMITED'S STRATEGIC TRANSACTION PROCESS

GQG Partners Inc. (**GQG**) (**ASX: GQG**) notes the announcement made on 1 November 2023 by Pacific Current Group Limited (**PAC**) to the Australian Securities Exchange (**ASX**) regarding the status of PAC's strategic transaction process (**Process**). GQG commenced its participation in the Process by submitting a non-binding indicative proposal (**NBIO**) to the Independent Board Committee of PAC (**PAC IBC**) on 8 September 2023, following GQG's public announcement of its intention to take this step on 27 July 2023.

GQG confirms that, as most recently amended, the NBIO provides for A\$11.00 in cash consideration per PAC share by way of a scheme of arrangement, following the completion of due diligence. GQG submitted the NBIO with the belief that it constituted an attractive outcome for all PAC shareholders.

GQG continues to see significant strategic merit in a combination with PAC, and GQG will continue to engage with PAC in this regard.

AUTHORISATION

Tim Carver, Chief Executive Officer of GQG, authorised this announcement being given to ASX.

ABOUT GQG PARTNERS INC.

GQG (ARBN 651 066 330) is a global investment boutique headquartered in the United States that focuses on managing active equity portfolios. As at 30 September 2023, our group managed US\$105.8 billion for investors that include many large pension funds, sovereign funds, wealth management firms and other financial institutions around the world. GQG is listed on the Australian Securities Exchange (ASX Code: GQG). Further information can be obtained from www.gqgpartners.com.

CONTACTS

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