



Announcement Summary

Entity name

SOCO CORPORATION LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 02, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SOC	ORDINARY FULLY PAID	10,714,753	01/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOCO CORPORATION LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

61660362201

1.3 ASX issuer code

SOC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Oct-2023 09:44	New - Proposed issue of securities - SOC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

SOC : ORDINARY FULLY PAID

1/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	5	100.00 %



Issue details

Number of +securities to be quoted

10,714,753

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.29800000

Any other information the entity wishes to provide about the +securities to be quoted

The securities have been issued as part payment of the purchase price for the acquisition of AxSym Technology Pty Ltd.
Please refer to the announcement dated 24 October 2023 for more information.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SOC : ORDINARY FULLY PAID	137,977,135

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOCAG : PERFORMANCE OPTION EXPIRING 03-OCT-2028 EX NIL	1,000,000
SOCAF : OPTION EXPIRING 22-JUL-2024 EX NIL	208,332
SOCAB : OPTION EXPIRING 06-FEB-2025 EX \$0.08	500,636
SOCAD : OPTION EXPIRING 18-NOV-2027 EX \$0.20	1,200,000
SOCAC : OPTION EXPIRING 23-DEC-2026 EX \$0.30	3,125,000