



2 November 2023

SOCO Corporation Ltd (ASX:SOC)

Section 708A(5)(e) disclosure notice – Issue of consideration shares

SOCO Corporation Ltd ACN 660 362 201 (SOCO) today issued 10,714,753 fully paid ordinary shares in SOCO (Shares) as transaction consideration to shareholders of AXSYM Technology Pty Ltd ACN 640 959 191, as outlined in SOCO's announcement of 24 October 2023.

SOCO issued the Shares without disclosure to investors under section 708A(5) Corporations Act 2001 (Cth) (Corporations Act).

Details of the Shares:

Class of Shares	Ordinary shares
ASX code of the Shares	SOC
Date of the issue	1 November 2023
Total number of Shares issued	10,714,753

As required by section 708A(6) Corporations Act, SOCO advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 of the Corporations Act and as permitted in compliance with section 708A.;
- (b) this notice is being given under section 708A(5)(e) Corporations Act and in accordance with section 708A(6) Corporations Act;
- (c) as at the date of this notice, SOCO has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to SOCO; and
 - (ii) sections 674 and 674A Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) that is required to be set out in this notice under section 708A(6) Corporations Act.

This document has been authorised for release by the Board of SOCO Corporation Ltd.

Steve Parks
Company Secretary
SOCO Corporation Ltd