

2 November 2023

ASX Announcement

EXTRAORDINARY GENERAL MEETING

The Board of BlackWall Limited (ASX:BWF) is pleased to advise that each of the three resolutions put to today's Extraordinary General Meeting were passed by shareholders by the requisite majority.

All resolutions were decided by way of poll.

The results of the Extraordinary General Meeting held today are provided below in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

For further information please contact:

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Authorised for lodgement by
Agata Ryan, Company Secretary

Resolutions	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	<i>For</i>	<i>Against</i>	<i>Open</i>	<i>Abstain*</i>	<i>For</i>	<i>Against</i>	<i>Abstain*</i>	
1. Acquisition of Pelorus shares from LR10.1 Related Parties	23,066,953 (99.17%)	45,729 (0.20%)	131,207 (0.56%)	17,242 (0.07%)	-	-	-	Carried
2. Issue of BWF shares to LR10.11 Related Parties	20,028,281 (98.66%)	68,701 (0.34%)	181,207 (0.89%)	22,942 (0.11%)	-	-	-	Carried
3. Issue of BWF shares to Pelorus shareholders that are not LR10.11 Related Parties	35,121,382 (99.34%)	73,251 (0.21%)	137,607 (0.39%)	22,942 (0.06%)	-	-	-	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on polls.