



2 November 2023

Results of Annual General Meeting

Omega Oil and Gas Limited (“Omega”) (ASX:OMA) is pleased to announce the results of today’s Annual General Meeting.

The results are set out in the attached document, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act.

All resolutions were passed by poll. In respect to Resolution 1 "Adoption of Remuneration Report", the resolution passed with in excess of 75% of the votes in favour of the resolution.

The release has been authorised by the Omega Board.

For further information contact:

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Disclosure of Proxy Votes

Omega Oil & Gas Ltd

Annual General Meeting

Thursday, 02 November 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Adoption of Remuneration Report	P	51,740,543	45,533,033 88.00%	50,000 0.10%	250,000	6,157,510 11.90%	51,690,543 99.90%	50,000 0.10%	355,359	Passed
2 Election of Mr. Andrew Hackwood as Director	P	102,226,698	96,061,698 93.97%	10,000 0.01%	2,300	6,155,000 6.02%	102,322,057 99.99%	10,000 0.01%	2,300	Passed
3 Election of Mr. Michael Sandy as Director	P	102,226,698	96,061,698 93.97%	10,000 0.01%	2,300	6,155,000 6.02%	102,322,057 99.99%	10,000 0.01%	2,300	Passed
4 Re-election of Mr. Quentin Flannery as Director	P	102,226,698	96,061,698 93.97%	10,000 0.01%	2,300	6,155,000 6.02%	102,222,057 99.99%	10,000 0.01%	102,300	Passed
5 Re-election of Mr. Stephen Harrison as Director	P	102,226,698	96,061,698 93.97%	10,000 0.01%	2,300	6,155,000 6.02%	102,322,057 99.99%	10,000 0.01%	2,300	Passed
6 Appointment of Auditor	P	102,228,998	96,071,488 93.98%	0 0.00%	0	6,157,510 6.02%	102,334,357 100.00%	0 0.00%	0	Passed
7 Ratification of Prior Issue of Shares	P	94,827,527	88,654,517 93.49%	0 0.00%	4,000	6,173,010 6.51%	94,932,886 100.00%	0 0.00%	4,000	Passed
8 Approval of Issue of Tranche 2 Placement Shares	P	94,825,227	88,654,727 93.49%	15,500 0.02%	6,300	6,155,000 6.49%	94,915,086 99.98%	15,500 0.02%	6,300	Passed



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			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 Approval of Issue of Lead Manager Shares	P	99,909,145	93,678,645 93.76%	60,000 0.06%	6,300	6,170,500 6.18%	99,949,145 99.94%	60,000 0.06%	11,659	Passed
10 Approval of Issue of Lead Manager Options	P	99,909,145	93,673,145 93.76%	65,500 0.07%	6,300	6,170,500 6.18%	99,943,645 99.93%	65,500 0.07%	11,659	Passed
11 Approval of Issue of Shares to Ilwella Pty Ltd, an associated entity of Mr Quentin Flannery, Director of the Company	P	53,079,141	46,856,131 88.28%	65,500 0.12%	256,300	6,157,510 11.60%	53,013,641 99.88%	65,500 0.12%	361,659	Passed
12 Approval of Issue of Shares to Tri-Star E&P Pty Ltd under Listing Rule 10.11	P	77,693,096	71,470,086 91.99%	65,500 0.08%	6,300	6,157,510 7.93%	77,727,596 99.92%	65,500 0.08%	11,659	Passed
13 ASX Listing Rule 7.1A Approval of Future Issue of Securities	P	102,222,698	96,009,688 93.92%	55,500 0.05%	6,300	6,157,510 6.02%	102,272,557 99.95%	55,500 0.05%	6,300	Passed

