Part 1 - Entity and announcement details

1.1 Name of +Entity

SEZZLE INC.

1.2 Registered Number Type

ARBN

Registration Number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/11/2023

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

October-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	CDI Ratio
SZL : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
2,232,229	2,277,014	-44,785

Reason for change:

Net transfers of securities between CDIs and   Common stock

as quoted / held on

NASDAQ

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

SZLAM : COMMON STOCK

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,460,281	3,410,441	49,840

Reason for change:

Transfer of Common Stock for Trading on NASDAQ

ASX +Security Code and Description

SZLAG : RESTRICTED STOCK UNITS

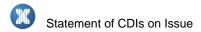| Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
363,121	367,077	-3,956

Reason for change:

Lapsed without vesting

ASX +Security Code and Description

SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
		-4,205
312,852	317,057	

Reason for change:

Lapsed without vesting