



ASX Announcement

2 November 2023

ASX: NGL

Notice of release of escrowed securities

Pursuant to ASX Listing Rule 3.10A, Nightingale Intelligent Systems, Inc. (**Nightingale** or the **Company**) confirms that the following securities which were issued prior to Nightingale's IPO, and were subject to a 12-month escrow, will be released from escrow on 14 November 2023.

Securities: 5,304,808 fully paid CDIs

These CDIs were issued to holders of Tranche 1 and Tranche 2 Convertible Notes and were subject to a 12-month mandatory escrow, ending 14 November 2023, as set out in the Company's Second Supplementary Prospectus dated 26 October 2022.

The Company will be filing Appendix 2As in relation to the release of these securities on the Company's ASX announcement platform on or around the date of this announcement.

For further information, please contact:

North America

Jack Wu
Nightingale CEO
ras@nightingalesecurity.com
Tel: +1 (408) 909-7227

Australia

Gavan Farley
Novus Capital Ltd
gavan.farley@novuscapital.com.au
Tel: +61 420 520 300

Nightingale Intelligent Systems, Inc

ARBN 659 369 221

8450 Central Ave, Newark, CA 94560, United States

Phone: +1 (408) 909-7227, Email: ras@nightingalesecurity.com

Web: www.nightingalesecurity.com