

Supreme Court of NSW Approves Scheme of Arrangement

InvoCare Limited (IVC:ASX) (“**InvoCare**”) is pleased to announce that the Supreme Court of New South Wales (“**Court**”) has today made orders approving the proposed acquisition by Eternal Aus BidCo Pty Ltd ACN 669 053 258 (“**TPG BidCo**”), an entity ultimately owned by funds managed or advised by TPG Capital Asia (“**TPG**”) or its related entities, of all the issued capital of InvoCare which is not already held by it or its related entities, by way of a scheme of arrangement (“**Scheme**”).

Lodgment of Court Orders and Suspension of Trading

It is expected that an office copy of the Court orders will be lodged with the Australian Securities and Investments Commission pursuant to section 411(10) of the *Corporations Act 2001* (Cth) today (Friday, 3 November 2023), at which time the Scheme will become legally effective. At the same time, InvoCare will also request that quotation of InvoCare Shares on the ASX be suspended from close of trading today (Friday, 3 November 2023).

Any changes to the above timing will be announced by InvoCare on the ASX.

Indicative Timetable

The key dates for implementation are set out below:

Event	Expected date
Special Dividend Record Date All InvoCare Shareholders who hold InvoCare Shares on the Special Dividend Record Date will be entitled to receive the Special Dividend.	Wednesday, 8 November 2023 at 7.00pm (Sydney time)
Special Dividend Payment Date All InvoCare Shareholders who hold InvoCare Shares on the Special Dividend Record Date will be paid the Special Dividend on the Special Dividend Payment Date.	Thursday, 16 November 2023
Scheme Record Date Time and date for determining entitlements to Scheme Consideration.	Friday, 17 November 2023 at 7.00pm (Sydney time)
Implementation Date The date on which the Scheme will be implemented and the Scheme Consideration will be paid.	Friday, 24 November 2023

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 22 September 2023.

Further Information

If you have any questions in relation to the Scheme or the Scheme Booklet, please contact the InvoCare Shareholder Information Line on 1800 774 615 (within Australia) or + 61 1800 774 615 (outside Australia), Monday to Friday (excluding public or bank holidays in Sydney, Australia) between 8.30am and 5.00pm (Sydney time).

-ENDS-

This announcement has been authorised by the Board of InvoCare Limited.

For more details, contact:

Media – Clive Mathieson at clive@catoandclive.com

Investor Relations – Emma Roche at investor.relations@invocare.com.au

BACKGROUND

InvoCare, headquartered in Sydney, is a leading provider of funeral services in Australia, New Zealand, and Singapore, and operates private memorial parks and crematoria in Australia and New Zealand. It is also a leading provider of pet cremation services in Australia.