

Announcement Summary

Entity name

HEALTHIA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 03, 2023

The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLA	ORDINARY FULLY PAID	231,250	30/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTHIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ACN Registration number 626087223

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class					
FROM (Existing Class) ASX +security code and description HLAAA : PERFORMANCE RIGHTS					
TO (Existing Class) ASX +security code and description HLA : ORDINARY FULLY PAID					
Please state the number of options that were exercised or other +convertible securities that were	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted			
converted 231,250	30/10/2023	30/10/2023			
Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? ⓒ No					
The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: ⓒ An issue of new +securities					
The underlying securities being received by the holder are:					
Were the options being exercised or o incentive scheme? ☞ Yes	other +convertible securities being con	verted issued under an +employee			
Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? ⓒ Yes					
Provide details of the KMP or +associates who are exercising options or converting convertible securities					

Name of KMP

Name of registered holder

Lisa Roach

Number of options being exercised or other +convertible securities being converted

96,250

45,000

Wesley Coote	Wesley Coote

Lisa Roach



Issue date

30/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

🕑 Yes

Issue details

Number of +securities to be quoted 231,250 Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

Nil.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HLA : ORDINARY FULLY PAID	140,423,227

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

HLAAA : PERFORMANCE RIGHTS

Application for quotation of +securities

Total number of +securities on issue

4,025,152