



Announcement Summary

Entity name

THOR ENERGY PLC

Announcement Type

New announcement

Date of this announcement

Monday November 06, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
THR	CHESS DEPOSITARY INTERESTS 1:1	9,259,260	03/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THOR ENERGY PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

121117673

### 1.3 ASX issuer code

THR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/11/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Nov-2023 09:24	New - Proposed issue of securities - THR	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

18,518,520 Options have been issued and will be addressed by an Appendix 3G to be lodged following this lodgement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

THR : CHESS DEPOSITARY INTERESTS 1:1

Issue date

3/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	%



Issue details

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**Number of +securities to be quoted**

9,259,260

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

An increased interest from 51% to 80% in the copper oxide mineral rights in the Alford East project, from Spencer Metals Pty Ltd (refer ASX announcement 3 November 2023).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.027000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
THR : CHESS DEPOSITARY INTERESTS 1:1	186,492,295
THROD : OPTION EXPIRING 05-JAN-2025	67,466,646
THROC : OPTION EXPIRING 20-DEC-2023	9,533,323

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,289,705
THRAW : OPTION EXPIRING 12-MAY-2025 EX \$0.25	1,440,000
THRAM : ORDINARY FULLY PAID	92,117,773
THRAT : OPTION EXPIRING 04-MAR-2024 EX GBP 0.10273	243,352
THRAA : PERFORMANCE RIGHTS	3,000,000