



07 November 2023

**The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000**

Dear Sir/Madam

Income Asset Management Group Limited (ASX: IAM) - Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Income Asset Management Group Limited (**Company**) gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (*Cth.*) (**Corporations Act**).

The Company has today issued 31,853,123 new fully paid ordinary shares pursuant to a placement and on vesting of employee performance rights (**Shares**).

The Shares were issued without a Product Disclosure Statement for the issue being prepared under Part 7.9 of the Corporations Act, and without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- sections 674 and 674A of the Corporations Act as they apply to the Company.

As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A (7) and (8) of the Corporations Act.

Yours sincerely

VanessaChidrawi

**Vanessa Chidrawi
Company Secretary**



About Income Asset Management Group Ltd. (ASX:IAM)

IAM business groups support wholesale investors, corporates, fund managers and Not-for-Profit investment managers.

 CAPITAL MARKETS	 FUNDS	 CASH MARKETS	 TRUSTEES AUSTRALIA LIMITED
<ul style="list-style-type: none">▪ Debt capital markets - structure and facilitate debt for Australian corporates▪ Secondary market bond trading for clients▪ Clients across wholesale investors, corporates and family offices	<ul style="list-style-type: none">▪ Provide incubation service for top-tier investment managers establishing their own funds▪ Partner with global providers for services▪ 25% ownership of Fortlake Asset Management & Tactical Global Management	<ul style="list-style-type: none">▪ Access 50+ local and global ADIs▪ Term Deposits, At-Call, NCDs▪ Liquidity and risk management▪ Portfolio optimisation▪ Investment Mandate advice	<ul style="list-style-type: none">▪ Wholly-owned Trustee▪ Full AFSL capability▪ Independently Chaired Board▪ Independent Compliance Committee▪ Custody and Administration

Income Asset Management Group Ltd (ASX:IAM), has seen tremendous growth into a sophisticated investing solution provider. The Group delivers unique solutions in Treasury Management, Cash, Bonds and Funds Management for sophisticated investors and professional investment managers.

Our vision is to provide investors and portfolio managers with the most trustworthy and capable services to research, invest and manage their income and broader investments. We are a traditional investment firm with real clients and robust governance and compliance, reporting to the ASX, AUSTRAC and ASIC for regulatory obligations.

Our direct investment services include deposits, loans, and both listed and unlisted fixed-income securities. Our managed investment business incubates new funds and markets the services of those funds within our stable, Fortlake Asset Management and Tactical Global Management. We also own Trustees Australia Limited, an authorised Responsible Entity, regulated by ASIC.

Income Asset Management Group Limited ACN 010 653 862
IAM Capital Markets Limited ACN 111 273 048 | AFSL 283119;
IAM Cash Markets Pty Ltd ACN 164 806 357 corporate authorised representative (no. 001295506) of AFSL 283119;
Trustees Australia Limited ABN 63 010 579 058 | AFSL 260038; and,
IAM Funds Pty Ltd ACN 643 600 088 corporate authorised representative of AFSL 260038