

ASX ANNOUNCEMENT

8 November 2023



MARKET UPDATE

Resources & Energy Group Limited (ASX: REZ) (**REZ** or the **Company**), advises that the suspension of trading of its securities will continue while it undertakes further discussions on a placement and other fund-raising alternatives.

REZ expects normal trading will resume by Friday 17 November 2023 unless a release to ASX concerning either the placement or other fund-raising is made earlier.

-Ends-

Released with the authority of the Company Secretary

For further information on the Company and our projects, please visit: rezgroup.com.au

CONTACT

J. Daniel Moore

Chief Executive Officer

communications@rezgroup.com.au

+61 2 9227 8900

Mark Flynn

Investor Relations

mflynn@rezgroup.com

+61 416 068 733