

8 November 2023

Andrew Weaver
Derivatives Department
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**CitiFirst Bonus Certificates
Amendments to Terms of Issue**

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Bonus Certificates quoted on the ASX specified in Annexure B to this notice (each a **CitiFirst Bonus Certificate**).

Citi proposes to amend certain terms of issue of each CitiFirst Bonus Certificate under paragraph 10.3.6(e) of Schedule 10 of the ASX Operating Rules (the **Changes**). The changes are described in Annexure A of this notice.

The Changes take effect at 5pm (Sydney time) on 8 November 2023.

Citi hereby provides notice of the Changes to holders of CitiFirst Bonus Certificates.

Yours Sincerely,



Signed on behalf of
Citigroup Global Markets Australia Pty Limited

Annexure A – Description of amendments

Citi proposes to amend the terms of issue as follows:

- (a) in section 7 of the PDS, in clause 3.2 of the detailed terms, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:

Where Citi nominates an event as an Early Termination Event, Citi may, ~~in its absolute discretion~~ where Citi considers it reasonable to do so, determine that Early Termination will occur and specify a date as the Early Termination Date, acting reasonably. Citi will give written notice of the Early Termination Date to the Holder before the Early Termination Date or as soon as is reasonably practicable after the Early Termination Date.

- (b) in section 7 of the PDS, in clause 8(b) of the detailed terms, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:

the acquirer has ~~reviewed~~ had the opportunity to review the Terms and ~~has made~~ make its own independent investigations and appraisals of the legal, taxation, commercial and credit aspects of the Bonus Certificates;

- (c) in section 7 of the PDS, in clause 12.7 of the detailed terms, by inserting the blue underlined text as follows:

Citi may transfer its rights and obligations under the Terms at any time by giving notice to the Holder (and in the case of Citi transferring obligations, the power of attorney in clause 12.4 will extend to any novation deed or agreement that Citi considers desirable to give effect to the transfer of obligations) provided that, in the reasonable opinion of Citi, such transfer will not be detrimental to Investors or is a transfer to a reputable financial institution.

- (d) in section 7 of the PDS, in the definition of Early Redemption Amount in clause 13.1 of the detailed terms, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:

***Early Redemption Amount** means the amount determined by Citi, ~~in its absolute discretion~~ acting reasonably, and by whatever means Citi deems appropriate and reasonable. In determining the Early Redemption Amount, Citi may make adjustments for any costs, losses or expenses that it incurs in relation to the Early Termination, including costs and Taxes, break costs, administrative costs, costs of unwinding any hedge put in place for the purposes of meeting its obligations under the Terms and any cost of funding or any loss of bargain.*

Annexure B – List of CitiFirst Bonus Certificates

Warrant ASX Code	PDS Issue Date
XJOBOE	3 June 2021
XJOBOF	3 June 2021
XJOBOB	26 July 2023
XJOBOC	26 July 2023
XJOBOD	26 July 2023