

8 November 2023

Andrew Weaver  
Derivatives Department  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**CitiFirst Commodity MINIs  
Amendments to Terms of Issue**

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst Commodity MINIs quoted on the ASX specified in Annexure B to this notice (each a **CitiFirst Commodity MINI**).

Citi proposes to amend certain terms of issue of each CitiFirst Commodity MINI under paragraph 10.3.6(e) of Schedule 10 of the ASX Operating Rules (the **Changes**). The changes are described in Annexure A of this notice.

The Changes take effect at 5pm (Sydney time) on 8 November 2023.

Citi hereby provides notice of the Changes to holders of CitiFirst Commodity MINIs.

Yours Sincerely,



Signed on behalf of  
**Citigroup Global Markets Australia Pty Limited**

## Annexure A – Description of amendments

Citi proposes to amend the terms of issue as follows:

- (a) in section 2.4 ('What Happens If An Issuer Call Occurs?') of the PDS, by inserting the blue underlined text as follows:  
*By giving Holders at least one calendar month's notice, Citi may, acting commercially reasonably, terminate a Series of CitiFirst Commodity MINIs (in whole but not in part).*
- (b) in section 9 of the PDS, in clause 3.1c)iv of the terms of issue, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:  
*the CitiFirst Commodity MINI has not been terminated or suspended from trading for any other reason (as determined by Citi ~~in its absolute discretion~~ acting reasonably).*
- (c) in section 10 of the PDS, the definition of 'Settlement Date', by deleting the red struck through text and inserting the blue underlined text in substitution in subclause c) as follows:  
*such other date as determined by Citi, acting reasonably, ~~at its absolute discretion~~ and notified to the Holder.*

## **Annexure B – List of CitiFirst Commodity MINIs**

<b>Warrant ASX Code</b>	<b>PDS Issue Date</b>
ZSIKOT	27 September 2012
ZSIKOU	4 July 2013
ZHGKOX	12 August 2014
ZGCKOH	5 August 2015
ZSIKOR	28 January 2016
ZHGKOR	31 May 2016
ZHGKOS	31 May 2016
ZCLKOY	8 June 2018
ZGCKOJ	8 June 2018
ZGCKOW	31 January 2019
ZHGKOF	31 January 2019
ZHGKOP	31 January 2019
ZHGKOT	31 January 2019
ZSIKOV	31 January 2019
ZGCKOK	29 November 2019
ZGCKOQ	29 November 2019
ZGCKOV	29 November 2019
ZSIKOI	29 November 2019
ZSIKOJ	29 November 2019
ZSIKOK	29 November 2019
ZSIKOL	29 November 2019
ZCLKOA	9 July 2021
ZGCKOD	9 July 2021
ZGCKOE	9 July 2021
ZGCKOF	9 July 2021
ZHGKOA	9 July 2021
ZHGKOB	9 July 2021
ZHGKOD	9 July 2021
ZHGKOQ	9 July 2021
ZSIKOA	9 July 2021
ZSIKOC	9 July 2021
ZSIKOP	9 July 2021
ZCLKOB	15 June 2023
ZCLKOC	15 June 2023
ZCLKOD	15 June 2023
ZCLKOE	15 June 2023
ZCLKOF	15 June 2023
ZCLKOG	15 June 2023
ZCLKOH	15 June 2023
ZCLKOI	15 June 2023
ZCLKOJ	15 June 2023
ZCLKOP	15 June 2023

ZCLKOQ	15 June 2023
ZCLKOR	15 June 2023
ZCLKOV	15 June 2023
ZGCKOA	15 June 2023
ZGCKOB	15 June 2023
ZGCKOC	15 June 2023
ZGCKOG	15 June 2023
ZGCKOI	15 June 2023
ZGCKOL	15 June 2023
ZGCKOP	15 June 2023
ZGCKOR	15 June 2023
ZGCKOT	15 June 2023
ZGCKOX	15 June 2023
ZGCKOY	15 June 2023
ZGCKOZ	15 June 2023
ZGCMOP	15 June 2023
ZSIKOE	15 June 2023
ZSIKOF	15 June 2023
ZSIKOS	15 June 2023
ZSIKOW	15 June 2023
ZSIKOX	15 June 2023
ZSIKOY	15 June 2023
ZSIKOZ	15 June 2023
ZSIMOP	15 June 2023