

8 November 2023

Andrew Weaver
Derivatives Department
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**CitiFirst International Index and FX MINIs
Amendments to Terms of Issue**

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (each a **PDS**) in relation to CitiFirst International Index and FX MINIs quoted on the ASX specified in Annexure B to this notice (each a **CitiFirst International Index and FX MINI**).

Citi proposes to amend certain terms of issue of each CitiFirst International Index and FX MINI under paragraph 10.3.6(e) of Schedule 10 of the ASX Operating Rules (the **Changes**). The changes are described in Annexure A of this notice.

The Changes take effect at 5pm (Sydney time) on 8 November 2023.

Citi hereby provides notice of the Changes to holders of CitiFirst International Index and FX MINIs.

Yours Sincerely,



Signed on behalf of
Citigroup Global Markets Australia Pty Limited

Annexure A – Description of amendments

Citi proposes to amend the terms of issue as follows:

- (a) in section 2.4 ('What Happens If An Issuer Call Occurs?') of the PDS, by inserting the blue underlined text as follows:
By giving Holders at least one calendar months' notice, Citi may, acting commercially reasonably, terminate a Series of CitiFirst MINIs (in whole but not in part).
- (b) in section 9 of the PDS, in clause 3.1c)iv of the terms of issue, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:
the CitiFirst MINI has not been terminated or suspended from trading for any other reason (as determined by Citi ~~in its absolute discretion~~ acting reasonably).
- (c) in section 9 of the PDS, in clause 3.9 of the terms of issue, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:
In the event that the Underlying Level is calculated but not published by the Level Source, the Termination Date shall be postponed in accordance with clause 2.3, and the Final Reference Level shall be calculated by reference to the level of the Underlying as obtained by Citi from such publicly available sources it considers appropriate, ~~in its absolute discretion~~ acting reasonably.
- (d) in section 9 of the PDS, in clause 3.10 of the terms of issue, by deleting the red struck through text and inserting the blue underlined text in substitution as follows:
In the event that the Underlying Level is not calculated by the Level Source but is calculated and publicly announced by another person or Entity (the Third Party), the Final Reference Level shall be calculated by reference to the Underlying Level so calculated and announced by the Third Party, provided such Third Party is approved by Citi ~~in its absolute discretion~~ acting reasonably.
- (e) in section 10 of the PDS, the definition of 'Settlement Date', by deleting the red struck through text and inserting the blue underlined text in substitution in subclause c) as follows:
such other date as determined by Citi, acting reasonably, ~~at its absolute discretion~~ and notified to the Holder.

Annexure B – List of CitiFirst International Index and FX MINIs

Warrant ASX Code	PDS Issue Date
FXZKOQ	26 July 2011
FXEKOS	10 February 2012
FXUQOP	18 December 2012
NI2KOF	11 June 2014
FXZKOS	21 January 2015
FXPKOD	10 June 2016
FXPKOQ	10 June 2016
FXPKOF	18 November 2016
FXPKOS	18 November 2016
FXPKOT	18 November 2016
FXPKOV	18 November 2016
FXEKOC	3 March 2017
FXEKOR	28 September 2017
FXEKOT	28 September 2017
FXPKOE	28 September 2017
FXEKOB	1 February 2018
FXEKOU	1 February 2018
FXEKOV	1 February 2018
FXPKOG	1 February 2018
FXPKOR	1 February 2018
FXUMOW	1 February 2018
FXYKOE	1 February 2018
FXYKOU	1 February 2018
FXYKOF	26 April 2018
FXZKOD	26 April 2018
FXZKOR	26 April 2018
FXZKOT	26 April 2018
FXZKOU	26 April 2018
NI2KOV	26 April 2018
NI2KOU	29 March 2019
FXPKOC	14 February 2020
FXYKOG	14 February 2020
FXUMOE	19 March 2020
FXUKOV	16 February 2021
FXUKOW	16 February 2021
NI2KOZ	16 February 2021
DJXKOV	29 September 2021
FXUKOY	29 September 2021
FXUKOZ	29 September 2021
FXZKOB	29 September 2021
FXZKOF	29 September 2021

FXZKOG	29 September 2021
SPFKOU	29 September 2021
SPFMOU	29 September 2021
NI2KOA	6 May 2022
NI2KOD	6 May 2022
NI2KOE	6 May 2022
NI2KOG	6 May 2022
NI2KOI	6 May 2022
NI2KOJ	6 May 2022
NI2KOS	6 May 2022
DJXKOE	30 August 2022
DJXKOJ	30 August 2022
DJXKOK	30 August 2022
DJXKOL	30 August 2022
DJXKOM	30 August 2022
FXUKOJ	30 August 2022
FXUKOK	30 August 2022
FXUKOL	30 August 2022
FXUKOM	30 August 2022
FXUMOP	30 August 2022
FXUMOQ	30 August 2022
FXYKOA	30 August 2022
FXYKOS	30 August 2022
FXYKOT	30 August 2022
FXYKOV	30 August 2022
FXYKOW	30 August 2022
NDXKOM	30 August 2022
NI2MOP	30 August 2022
SPFMOB	30 August 2022
DJXKOS	10 February 2023
DJXKOT	10 February 2023
DJXKOU	10 February 2023
DJXKOW	10 February 2023
DJXKOY	10 February 2023
NDXKOH	10 February 2023
NDXKOI	10 February 2023
NDXKOJ	10 February 2023
NDXKON	10 February 2023
NDXKOO	10 February 2023
NDXMOQ	10 February 2023
NDXMOR	10 February 2023
NDXMOS	10 February 2023
SPFKOL	10 February 2023
SPFMOR	10 February 2023

