



2023 AGM – Chair address

Critical Minerals Group Limited (**ASX:CMG**) (**the Company**) provides overleaf the Chair address to be read to the Company's Annual General Meeting today.

This announcement was approved by the board.

For more information:

Scott Winter

CEO and Managing Director

info@criticalmineralsgroup.com.au

(07) 5555 5077

About Critical Minerals Group Limited

Critical Minerals Group Limited (**ASX:CMG**, **CMG** or the **Company**) is an exploration company with the principle focus of developing critical minerals projects. CMG was formed to identify, secure, acquire and develop critical mineral resource tenements in proven regions in Australia.

CMG is building its position in the vanadium market, holding a tenement in north-west Queensland near the town of Julia Creek which is its flagship project known as the Lindfield Vanadium Project. CMG also holds applications for projects at Figtree Creek and Lorena Surrounds, both exciting greenfield copper-gold projects that support CMG's focus on critical mineral opportunities.

CMG is founded on the outlook of the global energy disruption and the transition that is currently underway and the chance to grasp the opportunities arising from the substantial changes in the world around us. The rising standard of living of a growing global population is likely to continue to drive demand for critical minerals for years to come, particularly during the phase of decarbonisation and electrification. The world will need to find a way to meet this growing demand for such minerals, and CMG is well-positioned to meet this new economy mineral demand as the world turns towards a more renewable future.



Chairman's Address

Welcome to all shareholders, staff, and stakeholders who are joining us today at our Annual General Meeting.

The 2023 financial year has been a period of transformative change and remarkable progress for CMG. Following our successful ASX listing in September last year, where we raised \$5,000,000 to advance our exploration efforts, we have achieved several significant milestones.

Since listing, our flagship project, the Lindfield Vanadium Project, located near Julia Creek in North Queensland, has seen significant progress. We have not only solidified our position in the vanadium market, with the Lindfield Vanadium Project leading the way, but we have also expanded our reach with the granting of tenements for the Figtree Creek and Lorena Surrounds Projects.

One of the most exciting developments this year was the successful completion of our maiden drilling program at the Lindfield Vanadium Project, announced in May 2023, resulting in a significant resource upgrade. This upgraded Mineral Resource Estimate provided an increase in both grade and tonnage and led to the completion of a scoping study on which the Company expects to release a further disclosure imminently.

I am also very pleased to formally introduce our Managing Director and Chief Executive Officer, Scott Winter at the first shareholder meeting since his appointment in July this year. He has been pivotal in progressing the Company's projects and prospects in recent months, and his extensive experience and expertise in mining, exploration, development, and operations will be invaluable as we continue to grow and develop our projects. I would also like to thank our previous CEO and Managing Director, Scott Drelincourt, who was integral to the Company's exploration success, including delivering CMG's maiden and upgraded JORC resource and commencing the scoping study.

Looking ahead to the 2024 financial year, we intend to conduct additional metallurgical test work, pilot plant testing, and feasibility analysis.

I want to extend my gratitude to our shareholders, partners, executives, and fellow directors for your support and belief in our mission. We look forward with great anticipation to the upcoming year as we continue to advance our projects and solidify our position in the critical minerals sector.

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