

8 November 2023

Mr Justin Nelson
Principal Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd (ASX)

By email: listingscompliancesydney@asx.com.au

Dear Justin,

Response to Price and Volume Query

We refer to your letter dated 8 November 2023 requesting details relating to the increase in our share price from a low of \$0.01 to a high of \$0.019 in the last few days, together with the significant increase in the volume of the securities traded from 7 November 2023 to 8 November 2023 (**Price Query**).

The Company responds to each of the questions set out in your Price Query as follows:

1. *Is WML aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?*

No.

2. *If the answer to question 1 is "yes".*

(a) Is WML relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WML's securities would suggest to ASX that such information may have ceased to be confidential and therefore WML may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

(b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

(c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable.

3. *If the answer to question 1 is "no", is there any other explanation that WML may have for the recent trading in its securities?*

On 1 November 2023, the Company announced that it had received binding commitments for a placement from professional and sophisticated investors to raise \$2.1m together with \$220,000 from the Directors subject to shareholder approval. In that same announcement, the Company advised that in late November 2023, it expects to complete a Reverse Circulation (RC) drilling

program totalling circa 3,000m across its Mt Cattlin Project and Mt Short JV Project with Anax Metals Ltd. Both projects are located in a proven lithium belt located 5km and 13km respectively north of Allkem's Mt Cattlin Lithium mine.

The Company notes that the lithium market continues to attract a significant amount of interest and we believe this may have had an influence on the recent interest in our securities together with other lithium based companies.

4. *Please confirm that WML is complying with the Listing Rules and, in particular, Listing Rule 3.1.*

The Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. *Please confirm that WML's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WML with delegated authority from the board to respond to ASX on disclosure matters.*

I confirm that these responses have been authorised and approved by the Board.

If you have any further queries or require further information, please do not hesitate to contact me.

Yours sincerely

Jonathan W. Lindh
Company Secretary
Woomera Mining Limited



8 November 2023

Reference: 84247

Mr Jonathan Lindh
Company Secretary
Woomera Mining Limited
Suite 116, 147 Pirie Street
Adelaide SA 5000

By email: jonathan.lindh@woomex.com.au

Dear Mr Lindh

Woomera Mining Limited ('Woomera'): Price - Query

ASX refers to the following:

- A. The change in the price of Woomera's securities from a low of \$0.01 to a high of \$0.019 in the last few days.
- B. The significant increase in the volume of Woomera's securities traded from 7 November 2023 to 8 November 2023.

Request for information

In light of this, ASX asks Woomera to respond separately to each of the following questions and requests for information:

1. Is Woomera aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is Woomera relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in Woomera's securities would suggest to ASX that such information may have ceased to be confidential and therefore Woomera may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that Woomera may have for the recent trading in its securities?
4. Please confirm that Woomera is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that Woomera's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of Woomera with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **5.30 PM AEDT Wednesday, 8 November 2023**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, Woomera's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in this paragraph and may require Woomera to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in Woomera's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in Woomera's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to Woomera's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that Woomera's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Justin Nelson
Principal Adviser, Listings Compliance