



Announcement Summary

Entity name

ALGORAE PHARMACEUTICALS LIMITED

Date of this announcement

Wednesday November 08, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	1AIPRA	25,000,000	08/11/2023
New class - code to be confirmed	1AIPRB	25,000,000	08/11/2023
New class - code to be confirmed	1AIPRC	25,000,000	08/11/2023
New class - code to be confirmed	1AIPRD	25,000,000	08/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALGORAE PHARMACEUTICALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

14104028042

### 1.3 ASX issuer code

1AI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/11/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer to Announcements of 16 October 2023 and 8 November - Proposed issue of securities

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

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**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities****Purpose of the issue**

Other

**Additional Details**

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**New +securities****ASX +security code****+Security description****+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

8/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B Announcements of 16 October 2023 and 8 November 2023- Proposed issue of securities  
<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3xf5djydyr.pdf>  
<https://announcements.asx.com.au/asxpdf/20231108/pdf/05x3m9pr0dgvwc.pdf>

#### Issue details

##### Number of +securities

25,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Performance Rights

##### Purpose of the issue

Other

##### Additional Details

Performance Rights

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

1AIPRC

##### +Security type

Other

##### ISIN code

##### Date the +securities the subject of this notification were issued

8/11/2023

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3xf5djydyr.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B Announcements of 16 October 2023 and 8 November 2023- Proposed issue of securities

<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3xf5djydyr.pdf>

<https://announcements.asx.com.au/asxpdf/20231108/pdf/05x3m9pr0dgwvc.pdf>

## Issue details

**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Performance Rights

**Purpose of the issue**

Other

**Additional Details**

Performance Rights

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

1AIPRD

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

8/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3xf5djydyyr.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B Announcements of 16 October 2023 and 8 November 2023- Proposed issue of securities

<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3xf5djydyyr.pdf>

<https://announcements.asx.com.au/asxpdf/20231108/pdf/05x3m9pr0dgvwc.pdf>

#### Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Performance Rights

Purpose of the issue

Other

Additional Details

Performance Rights

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1AI : ORDINARY FULLY PAID	1,635,740,200
1AIOA : OPTION EXPIRING 19-APR-2024	482,644,539

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1AIAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
1AIAR : OPTION EXPIRING 31-MAR-2026 EX \$0.012	236,795,303
1AIAN : OPTION EXPIRING 01-SEP-2024 EX \$0.132	1,000,000
New class - code to be confirmed : 1AIPRA	25,000,000
New class - code to be confirmed : 1AIPRB	25,000,000
New class - code to be confirmed : 1AIPRC	25,000,000
New class - code to be confirmed : 1AIPRD	25,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

1/9/2023