

MARKET RELEASE**NOTICE OF HEARING TO APPROVE SCHEME OF ARRANGEMENT**

Adelaide, South Australia: 9 November 2023: SILK Laser Australia Limited (ASX: SLA) (**SILK**) refers to the proposed scheme of arrangement between SILK and its shareholders (**Scheme**) and the explanatory statement and notice of meeting in relation to the Scheme released to ASX on 4 October 2023 (**Scheme Booklet**).

Subject to SILK shareholders approving the Scheme by the requisite majorities at the Scheme meeting to be held on Friday, 10 November 2023, the Court hearing to approve the Scheme (**Second Court Hearing**) will take place at 9.15am Sydney time (8.45am Adelaide time) on Wednesday, 15 November 2023, at the Federal Court of Australia at Law Courts Building, 184 Phillip Street, Queens Square, Sydney NSW 2000, Australia.

SILK shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. For information on how to attend the hearing, visit <https://www.fedcourt.gov.au/> or telephone the Federal court of Australia (New South Wales District Registry) on 1300 720 980 Monday to Friday between 8.30am and 5.00pm (Sydney time).

If you wish to oppose the approval of the Scheme at the Second Court Hearing, you must file with the Court, and serve on SILK a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the Second Court Hearing. The notice of appearance and affidavit must be served on SILK at its address for service at least one day before the date fixed for the Second Court Hearing.

The address for service of SILK is: c/- Kain Lawyers, Level 31, Australia Square, 264 George Street, Sydney, New South Wales, 2000, Australia (Attention: Lauren Crosby).

—ENDS—

This announcement has been authorised for release by the Board of Directors of SILK Laser Australia Limited.

Further information:**Investors**

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About SILK Laser

Founded in 2009, SILK is one of Australia's largest specialist clinic networks, offering a range of non-surgical aesthetic products and services. SILK's five core offerings comprise laser hair removal, cosmetic injectables, skin treatments, body contouring and skincare products.

Visit: www.silkaser.com.au/investors.