

## ASX Announcement

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### OFF-MARKET TAKEOVER BID FOR PELORUS PRIVATE EQUITY LIMITED BY BLACKWALL LIMITED

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BlackWall Limited ACN 146 935 131 (ASX:BWF) (**BWF**) refers to its announcement to market on 27 September 2023 regarding an off-market takeover bid (**Takeover Offer**) to acquire all of the issued shares in Pelorus Private Equity Limited ACN 091 209 639 (**Pelorus**).

Attached for release to market is a copy of the notice served on Pelorus and lodged with ASIC earlier today in accordance with subsection 630(4) of the *Corporations Act 2001* (Cth), declaring that the conditions in sections (c) (BlackWall Shareholder Approval) and (d) (WOT Member Approval) in Appendix 2 of BWF's bidder's statement dated 18 September 2023 have been fulfilled (so that the Takeover Offer has become free of those conditions).

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**For further information please contact:**

*Jessie Glew (Joint Managing Director & COO) on 0438 691 538 or [jglew@blackwall.com.au](mailto:jglew@blackwall.com.au)*

*Timothy Brown (Joint Managing Director & CFO) on 0416 925 376 or [tbrown@blackwall.com.au](mailto:tbrown@blackwall.com.au)*

*Authorised for lodgement by  
Agata Ryan, Company Secretary*



**BY HAND DELIVERY**

9 November 2023

Pelorus Private Equity Limited  
**Attn: Paul Tresidder**  
Level 1  
50 Yeo Street  
Neutral Bay NSW 2089

Dear Paul

**Takeover bid by BlackWall Limited ACN 146 935 131 for Pelorus Private Equity Limited – notice of satisfaction of defeating condition**

BlackWall Limited ACN 146 935 131 (ASX:BWF) (**BWF**) refers to its announcement to market on 24 August 2023 regarding an off-market takeover bid to acquire all of the issued shares in Pelorus Private Equity Limited ACN 091 209 639 (**Pelorus**).

As required by subsection 630(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we give the attached notice by way of service pursuant to subsection 630(5)(a) of the Corporations Act, declaring that the condition in sections (c) (BlackWall Shareholder Approval) and (d) (WOT Member Approval) in Appendix 2 of BWF's bidder's statement dated 18 September 2023 have been fulfilled.

If you have any queries, please contact Agata Ryan of our office on (02) 9033 8611.

Yours faithfully

**Robin John Tedder**  
**Director**  
**BlackWall Limited**

**BLACKWALL LIMITED  
ACN 146 935 131**

**COMPANY NOTICE – SUBSECTION 630(4) OF THE *CORPORATIONS ACT 2001* (CTH)**

**NOTICE THAT DEFEATING CONDITION TO TAKEOVER BID FULFILLED**

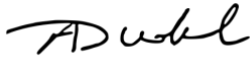
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**To:** Pelorus Private Equity Limited ACN 091 209 639

For the purposes of subsection 630(4) of the *Corporations Act 2001* (Cth), BlackWall Limited ACN 146 935 131 (ASX: BWF) gives notice declaring that the conditions to its takeover offer (**Takeover Offer**) for all of the ordinary shares in Pelorus Private Equity Limited ACN 091 209 639, as set out in sections (c) (BlackWall Shareholder Approval) and (d) (WOT Member Approval) in Appendix 2 of BWF's bidder's statement dated 18 September 2023, have been fulfilled (so that the Takeover Offer has become free of those conditions).

**Date:** 9 November 2023

Signed for and on behalf of **BlackWall Limited ACN 146 935 131** by:



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Agata Ryan  
Company Secretary