

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

| | |
|-----------------------------|----------------|
| Name of entity | ABN/ARSN |
| CARLTON INVESTMENTS LIMITED | 85 000 020 262 |

We (the entity) give ASX the following information.

| | |
|---|------------------|
| 1 Date that an Appendix 3C or the last Appendix 3D was given to ASX | 10 NOVEMBER 2022 |
|---|------------------|

Information about the change

Complete each item for which there has been a change and items 9 and 10.

| Column 1 (Details announced to market in Appendix 3C or last Appendix 3D) | Column 2 (Details of change to buy-back proposals) |
|--|---|
|--|---|

On-market buy-back

| | | |
|---|--|--|
| 2 Name of broker who will act on the company's behalf | | |
| 3 Deleted 30/9/2001. | | |
| 4 If the company/trust intends to buy back a maximum number of shares/units – that number Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed. | | |

+ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

| | Column 1 (Details announced to market in Appendix 3C or last Appendix 3D) | Column 2 (Details of change to buy-back proposals) |
|---|---|--|
| 5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back | 1,693,388 | 1,693,388 |
| 6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | 29 NOVEMBER 2022 to 28 NOVEMBER 2023 | 29 NOVEMBER 2023 to 28 NOVEMBER 2024 |
| 7 If the company/trust intends to buy back shares/units if conditions are met – those conditions | | |

All buy-backs

| | | |
|---------------------|--|--|
| 8 Any other change | | |
| 9 Reason for change | EXTENSION OF ON MARKET BUY-BACK PERIOD | |


[†] See chapter 19 for defined terms.

- 10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(Director/Company secretary)

Date: 09 November 2023

Print name:

Andrew P Carter

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⁺ See chapter 19 for defined terms.