

10 November 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: MQG - CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the MQG CitiFirst Self-Funding Instalments (ASX code MQGSOA, MQGSOB, MQGSOC, MQGSOD, MQGSOE, MQGSOF & MQGSOG), declared the record date for entitlements to AUD 2.55, partially franked dividend for the MQG CitiFirst Self-Funding Instalment is 14 November 2023, coinciding with the record date for MQG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 13 November 2023. Again, this coincides with the ex-dividend date for MQG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
MQGSOA	\$72.3259	\$69.7759
MQGSOB	\$53.2696	\$50.7196
MQGSOC	\$96.3781	\$93.8281
MQGSOD	\$102.1840	\$99.6340
MQGSOE	\$137.0198	\$134.4698
MQGSOF	\$142.8257	\$140.2757
MQGSOG	\$76.9569	\$74.4069

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager