

Announcement Summary

Entity name

VISIONEERING TECHNOLOGIES INC.

Announcement Type

New announcement

Date of this announcement

Monday November 13, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTI	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	7,954,545	13/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

616156248

1.3 ASX issuer code

VTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

VTIAQ : CONVERTIBLE NOTES

TO (Existing Class)

ASX +security code and description

VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Please state the number of options that were exercised or other +convertible securities that were converted

1,120,000

The first date the options were exercised or other +convertible securities were converted

13/11/2023

The last date the options were exercised or other +convertible securities were converted

13/11/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

13/11/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

7,954,545

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The CDIs are being issued as a result of the conversion of convertible notes.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.220000

Any other information the entity wishes to provide about the +securities to be quoted

The CDIs are being issued as a result of the conversion of convertible notes, as outlined in the Notice of Special Meeting of Stockholders dated 12 October 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	39,671,764
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447
VTIN : CHESS DEPOSITARY INTERESTS 1:1 DEFERRED	17,621,111

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	694,539
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	27,481
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	52,472
VTIAY : CHESS DEPOSITARY INTERESTS RESTRICTED	326,539
VTIAQ : CONVERTIBLE NOTES	0