

13 November 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: NAB- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalments (ASX code NABSOA, NABSOB, NABSOC, NABSOD, NABSOE, NABSOF, NABSOG, NABSOH, NABSOI & NABSOJ), declared the record date for entitlements to AUD 0.84, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 15 November 2023, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 14 November 2023. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSOA	\$6.6568	\$5.8168
NABSOB	\$13.1677	\$12.3277
NABSOC	\$17.8115	\$16.9715
NABSOD	\$11.0060	\$10.1660
NABSOE	\$19.2725	\$18.4325
NABSOF	\$15.6728	\$14.8328
NABSOG	\$17.9952	\$17.1552
NABSOH	\$23.8011	\$22.9611
NABSOI	\$26.1235	\$25.2835
NABSOJ	\$11.9229	\$11.0829

Yours sincerely,

P Kedwell

Paul Kedwell
Warrants & Structured Products Manager