

13 November 2023

Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**AMENDED: Notice under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)***

On 10 November 2023, Greenvale Energy Limited (the "**Company**") issued 7,453,125 fully paid ordinary shares (**Shares**) pursuant to the terms of its Subscription Agreement with Pioneer Resource Partners, LLC, announced on 1 February 2023.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. this notice is being provided under section 708A(5)(e) of the *Corporations Act*;
3. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (b) sections 674 and 674A of the *Corporations Act*; and
4. as at the date of this notice there is no "excluded information" (as defined under subsections 708A(7) or 708A(8) of the *Corporations Act*) that is required to be disclosed.

An Appendix 2A relating to the issue of the Shares has been released. This notice supersedes the previous notice lodged to the ASX on 13 November 2023.

The release of this announcement was authorised by the Board of Greenvale Energy Limited.

**For and on behalf of Greenvale Energy Limited.**

**Vince Fayad**  
**Joint Company Secretary**

REGISTERED OFFICE:

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