

13 November 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: NAB - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalment MINI (ASX code NABSO1, NABSO2, NABSO3, NABSO4 & NABSO5), declared the record date for entitlements to AUD 0.84, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 15 November 2023, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 14 November 2023. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSO1	\$7.9127	\$7.0746
NABSO2	\$5.9506	\$5.1121
NABSO3	\$13.1609	\$12.3241
NABSO4	\$16.5365	\$15.7005
NABSO5	\$10.2144	\$9.3769

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager