



Keypath Education International, Inc.

ARBN: 649 711 026

ASX code: KED

www.keypathedu.com

ASX ANNOUNCEMENT – NOVEMBER 14, 2023

2023 ANNUAL GENERAL MEETING – RESULTS OF MEETING

Chicago, USA and Melbourne, AUS, Keypath Education International, Inc. (ASX: KED) (Keypath) advises that as required by ASX Listing Rule 3.13.2, the results of the Annual General Meeting (AGM) held today, Monday, November 13, 2023 at 5.00pm Chicago time / Tuesday, November 14, 2023 at 10.00am Sydney time, are set out below. All resolutions put to the AGM were decided by way of a poll.

Meeting results

Resolution 1	Re-election of Director – Diana Eilert	Passed
Resolution 2	Re-election of Director – Steve Fireng	Passed
Resolution 3	Re-election of Director – Melanie Laing	Passed
Resolution 4	Re-election of Director – Robert Bazzani	Passed
Resolution 5	Re-election of Director – Susan Wolford	Passed
Resolution 6	Re-election of Director – R. Christopher Hoehn-Saric	Passed
Resolution 7	Re-election of Director – M. Avi Epstein	Passed
Resolution 8	Approval to issue Restricted Stock Units to Executive Director – Steve Fireng	Passed

This announcement has been authorized by Eric Israel, General Counsel and Company Secretary.

Ends.

Investor Contact

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About Keypath

Founded in 2014, Keypath is a global, market-leading edtech company in the online program management (OPM) market. In collaboration with its university partners, Keypath delivers career-relevant, technology-enabled online higher education programs with the goal of preparing students for the future of work.

The suite of services Keypath provides to its university partners includes designing, developing, launching, marketing, and managing online programs. Keypath also undertakes market research and provides student recruitment, support and placement services. The services Keypath provides are underpinned by KeypathEDGE, its integrated technology and data platform.

Keypath has approximately 750 employees with operations and partners in Australia, the United States, Canada, the UK, Malaysia and Singapore.

Restriction on purchases of CDIs by U.S. persons

Keypath is incorporated in the U.S. State of Delaware and none of its securities have been registered under the U.S. Securities Act of 1933 or the laws of any state or other jurisdiction in the United States. Trading of Keypath's CHESS Depositary Interests ("CDIs") on the Australian Securities Exchange (ASX) is not subject to the registration requirements of the U.S. Securities Act in reliance on Regulation S under the U.S. Securities Act and a related 'no action' letter issued by the U.S. Securities and Exchange Commission to the ASX in 2000. As a result, the CDIs are "restricted securities" (as defined in Rule 144 under the U.S. Securities Act) and may not be sold or otherwise transferred except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. For instance, U.S. persons who are qualified institutional buyers ("QIBs", as defined in Rule 144A under the U.S. Securities Act) may purchase CDIs in reliance on the exemption from registration provided by Rule 144A. To enforce the transfer restrictions, the CDIs bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to U.S. persons excluding QIBs. In addition, hedging transactions with regard to the CDIs may only be conducted in compliance with the U.S. Securities Act.



KEYPATH EDUCATION INTERNATIONAL, INC.
2023 Annual General Meeting (14/11/2023)

Final Voting Summary

Eligible Votes: 214,694,686
Voted Total: 188,222,857
Voted Total (%): 87.67

Resolution	Vote type	Proxy Vote Result		Poll result
1, RE-ELECT DIANA EILERT	For Against Abstain	188,166,595 56,262 769,366	99.97% 0.03% N/A	Carried
2, RE-ELECT STEVE FIRENG	For Against Abstain	188,882,130 41,855 68,238	99.98% 0.02% N/A	Carried
3, RE-ELECT MELANIE LAING	For Against Abstain	188,744,038 55,662 192,523	99.97% 0.03% N/A	Carried
4, RE-ELECT ROBERT BAZZANI	For Against Abstain	188,850,708 41,855 99,660	99.98% 0.02% N/A	Carried
5, RE-ELECT SUSAN WOLFORD	For Against Abstain	188,836,901 55,662 99,660	99.97% 0.03% N/A	Carried
6, RE-ELECT R. C HOEHN-SARIC	For Against Abstain	188,289,667 92,671 609,885	99.95% 0.05% N/A	Carried
7, RE-ELECT M. AVI EPSTEIN	For Against Abstain	188,275,165 40,555 676,503	99.98% 0.02% N/A	Carried
8, ISSUE RESTRICTED STOCK TO EXECUTIVE DIRECTOR AND CEO STEVE FIRENG	For Against Abstain	168,548,907 10,840,647 98,750	93.96% 6.04% N/A	Carried