

15 November 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: ANZ - CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the ANZ CitiFirst Self-Funding Instalments (ASX code ANZSOA, ANZSOB, ANZSOC, ANZSOD, ANZSOE, ANZSOF, ANZSOG, ANZSOH, ANZSOI & ANZSOJ), declared the record date for entitlements to AUD 0.94, partially franked dividend for the ANZ CitiFirst Self-Funding Instalment is 17 November 2023, coinciding with the record date for ANZ ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 16 November 2023. Again, this coincides with the ex-dividend date for ANZ ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
ANZSOA	\$6.3004	\$5.3604
ANZSOB	\$11.4280	\$10.4880
ANZSOC	\$8.6082	\$7.6682
ANZSOD	\$11.8578	\$10.9178
ANZSOE	\$18.4564	\$17.5164
ANZSOF	\$14.3225	\$13.3825
ANZSOG	\$11.3057	\$10.3657
ANZSOH	\$16.6623	\$15.7223
ANZSOI	\$17.7336	\$16.7936
ANZSOJ	\$13.0068	\$12.0668

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager